

City of Richmond
Debt Transparency Report
as of September 30, 2017

Type of Entity City
Address 402 Morton St.
City Richmond
Zip 77469
County Fort Bend
Telephone 281-342-5456
Contact Susan Lang
Title Finance Director
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Issuer Credit Ratings	G.O.	Revenue	Revenue
Moody's			
Fitch			
S&P	AA-		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Combination Tax and revenue Certificates of Obligation, Series 2016A	Y	\$ 6,025,000	\$ 5,595,000	\$ 859,575	\$ 6,454,575	03/01/2034	\$ 6,300,000	\$ 6,300,000	\$ -	Improvements and extensions of the ww&ss system including a surface water treatment plant
Combination Tax and revenue Certificates of Obligation, Series 2016B	Y	3,375,000	3,170,000	771,750	3,941,750	03/01/2035	3,475,000	1,601,369	1,873,631	Firefighting equipment,planning, design and improvements to a fire station, steet and drainage improvements.
Combination Tax and revenue Certificates of Obligation, Series 2015	Y	9,705,000	9,310,000	5,678,781	14,988,781	03/01/2045	9,790,000	9,790,000	-	Improvements and extensions of the ww&ss system including a surface water treatment plant
Combination Tax and revenue Certificates of Obligation, Series 2013	Y	2,265,000	2,020,000	989,556	3,009,556	03/01/2038	2,230,000	2,230,000	-	Construction and Equipment for a new fire station
General Obligation and Refunding Bonds, Series 2013	Y	6,620,000	5,790,000	2,587,059	8,377,059	03/01/2038	4,658,000	4,658,000	-	Refunding for Debt Service Savings, construction of a new water plant,Streets and Drainage, new fire station
General Obligation Refunding Bonds, Series 2010	Y	5,040,000	1,385,000	84,500	1,469,500	03/01/2020				Refunding for Debt Service Savings
General Obligation Bonds, Series 2009	Y	4,000,000	3,310,000	846,132	4,156,132	03/01/2029	4,000,000	4,000,000	-	Streets and Drainage
					-					
Total - All Debt Issues			\$ 30,580,000	\$ 11,817,354	\$ 42,397,354		\$ 30,453,000	\$ 28,579,369	\$ 1,873,631	
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance	
Water and Wastewater Improvements	June 25, 1905	\$ 7,812,000	\$ -	\$ 7,812,000	No intention to issue.
		\$ 7,812,000	\$ -	\$ 7,812,000	

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 8,837,000	\$ 2,886,810	\$ 11,723,810
Water & Sewer System	18,153,000	7,168,025	25,321,025
Richmond Development Corporation	3,590,000	1,762,519	5,352,519
Total - Secured by Ad Valorem Tax	\$ 30,580,000	\$ 11,817,354	\$ 42,397,354

Per Capita: Secured by Ad Valorem Tax

Population: 12,138 Source: US CENSUS BUREAU

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Combination Tax and revenue Certificates of Obligation, Series 2016B	\$ 3,170,000	\$ 771,750	\$ 3,941,750
Combination Tax and revenue Certificates of Obligation, Series 2013	2,270,000	1,263,628	3,533,628
General Obligation Refunding Bonds, Series 2010	87,000	5,300	92,300
General Obligation Bonds, Series 2009	3,310,000	846,132	4,156,132
	\$ 8,837,000.00	\$ 2,886,810.09	\$ 11,723,810.09
* Repayment by Ad Valorem Tax	\$ 728.04	\$ 237.83	\$ 965.88

Notes: