

City of Richmond
Debt Transparency Report
as of September 30, 2018

Type of Entity	City
Address	402 Morton St.
City	Richmond
Zip	77469
County	Fort Bend
Telephone	281-342-5456
Contact	Susan Lang
Title	Finance Director
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Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P	AA-		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Combination Tax and revenue Certificates of Obligation, Series 2017A	Y	\$ 5,955,000	\$ 5,760,000	\$ 1,818,715	\$ 7,578,715	03/01/2037	\$ 6,000,903	\$ 3,317,246	\$ 2,683,657	Improvements and extensions of the ww&ss system including a surface water treatment plant
Combination Tax and revenue Certificates of Obligation, Series 2017B	Y	3,405,000	3,295,000	1,027,725	4,322,725	03/01/2037	3,392,489	374,854	3,017,635	Construction and/or improvement to City facilities including fire station, fueling station, parks, drainage, ww&ss
Combination Tax and revenue Certificates of Obligation, Series 2016A	Y	6,025,000	4,945,000	701,475	5,646,475	03/01/2034	6,300,000	6,300,000	-	Improvements and extensions of the ww&ss system including a surface water treatment plant
Combination Tax and revenue Certificates of Obligation, Series 2016B	Y	3,375,000	2,965,000	679,725	3,644,725	03/01/2035	3,475,000	2,416,890	1,058,110	Firefighting equipment,planning, design and improvments to a fire station, steet and drainage improvements.
Combination Tax and revenue Certificates of Obligation, Series 2015	Y	9,705,000	9,105,000	5,350,694	14,455,694	03/01/2045	9,790,000	9,790,000	-	Improvements and extensions of the ww&ss system including a surface water treatment plant
Combination Tax and revenue Certificates of Obligation, Series 2013	Y	2,265,000	1,955,000	912,406	2,867,406	03/01/2038	2,230,000	2,230,000	-	Construction and Equipment for a new fire station
General Obligation and Refunding Bonds, Series 2013	Y	6,620,000	5,545,000	2,370,416	7,915,416	03/01/2038	4,658,000	4,658,000	-	Refunding for Debt Service Savings, construcion of a new water plant,Streets and Drainage, new fire station
General Obligation Refunding Bonds, Series 2010	Y	5,040,000	940,000	38,000	978,000	03/01/2020				Refunding for Debt Service Savings
General Obligation Bonds, Series 2009	Y	4,000,000	3,130,000	717,738	3,847,738	03/01/2029	4,000,000	4,000,000	-	Streets and Drainage
					-					
Total - All Debt Issues			\$ 37,640,000	\$ 13,616,894	\$ 51,256,894		\$ 39,846,392	\$ 33,086,990	\$ 6,759,402	
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount issued	Unissued Balance
Water and Wastewater Improvements	June 25, 1905	\$ 7,812,000		\$ 7,812,000
			No intention to issue.	
		\$ 7,812,000	\$ -	\$ 7,812,000

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 10,819,000	\$ 3,324,990	\$ 14,143,990
Water & Sewer System	23,346,000	8,667,173	32,013,173
Richmond Development Corporation	3,475,000	1,624,731	5,099,731
Total - Secured by Ad Valorem Tax	\$ 37,640,000	\$ 13,616,894	\$ 51,256,894

Per Capita: Secured by Ad Valorem Tax

Population: 12,303 Source: US CENSUS BUREAU

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Combination Tax and revenue Certificates of Obligation, Series 2017B	\$ 2,415,000	\$ 752,625	\$ 3,167,625
Combination Tax and revenue Certificates of Obligation, Series 2016B	2,965,000	679,725	3,644,725
Combination Tax and revenue Certificates of Obligation, Series 2013	2,250,000	1,172,522	3,422,522
General Obligation Refunding Bonds, Series 2010	59,000	2,380	61,380
General Obligation Bonds, Series 2009	3,130,000	717,738	3,847,738
	\$ 10,819,000.00	\$ 3,324,990.08	\$ 14,143,990.08
* Repayment by Ad Valorem Tax	\$ 879.38	\$ 270.26	\$ 1,149.64

Notes: