

City of Richmond
 Debt Transparency Report
 as of September 30, 2016

Type of Entity City
 Address 402 Morton St.
 City Richmond
 Zip 77469
 County Fort Bend
 Telephone 281-342-5456
 Contact Susan Lang
 Title Finance Director
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Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P	AA-		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project		Purpose	
			Outstanding	Interest To Maturity			Proceeds Received from Issue	Proceeds Spent		
Combination Tax and revenue Certificates of Obligation, Series 2016A	Y	\$ 6,025,000	\$ 6,025,000	\$ 1,033,875	\$ 7,058,875	03/01/2034	\$ 6,300,000	\$ -	Improvements and extensions of the ww&ss system including a surface water treatment plant	
Combination Tax and revenue Certificates of Obligation, Series 2016B	Y	3,375,000	3,375,000	869,925	4,244,925	03/01/2035	3,475,000	-	Firefighting equipment,planning, design and improvments to a fire station, steet and drainage improvements.	
Combination Tax and revenue Certificates of Obligation, Series 2015	Y	9,705,000	9,510,000	6,012,944	15,522,944	03/01/2045	9,790,000	5,710,462	4,079,538	Improvements and extensions of the ww&ss system including a surface water treatment plant
Combination Tax and revenue Certificates of Obligation, Series 2013	Y	2,265,000	2,085,000	1,068,006	3,153,006	03/01/2038	2,230,000	2,230,000	-	Construction and Equipment for a new fire station
General Obligation and Refunding Bonds, Series 2013	Y	6,620,000	6,040,000	2,808,653	8,848,653	03/01/2038	4,658,000	4,658,000	-	Refunding for Debt Service Savings, construciton of a new water plant,Streets and Drainage, new fire station
General Obligation Refunding Bonds, Series 2010	Y	5,040,000	1,815,000	146,888	1,961,888	03/01/2020				Refunding for Debt Service Savings
General Obligation Bonds, Series 2009	Y	4,000,000	3,480,000	981,526	4,461,526	03/01/2029	4,000,000	4,000,000	-	Streets and Drainage
					-					
Total - All Debt Issues			\$ 32,330,000	\$ 12,921,816	\$ 45,251,816		\$ 30,453,000	\$ 16,598,462	\$ 4,079,538	
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Water and Wastewater Improvements	June 25, 1905	\$ 7,812,000		\$ 7,812,000
				No intention to issue.
		\$ 7,812,000	\$ -	\$ 7,812,000

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 9,259,000	\$ 3,215,804	\$ 12,474,804
Water & Sewer System	19,366,000	7,803,406	27,169,406
Richmond Development Corporation	3,705,000	1,902,606	5,607,606
Total - Secured by Ad Valorem Tax	\$ 32,330,000	\$ 12,921,816	\$ 45,251,816

Per Capita: Secured by Ad Valorem Tax

Population: 12,138 Source: US CENSUS BUREAU

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Combination Tax and revenue Certificates of Obligation, Series 2016B	\$ 3,375,000	\$ 869,925	\$ 4,244,925
Combination Tax and revenue Certificates of Obligation, Series 2013	2,290,000	1,355,134	3,645,134
General Obligation Refunding Bonds, Series 2010	114,000	9,219	123,219
General Obligation Bonds, Series 2009	3,480,000	981,526	4,461,526
	\$ 9,259,000.00	\$ 3,215,803.85	\$ 12,474,803.85
* Repayment by Ad Valorem Tax	\$ 762.81	\$ 264.94	\$ 1,027.75

Notes: